

Domini Sustainable Solutions FundSM

INSTITUTIONAL SHARES | LIFEX

Shareholder Report Overview

This shareholder report contains important information about the Domini Sustainable Solutions Fund for the period of August 1, 2023 to July 31, 2024. You can find additional information about the Fund at domini.com. You can also request information by contacting us at 1-800-582-6757 or by emailing funddocuments@domini.com.

What were the Fund costs for last year? (based on a hypothetical \$10,000 investment)

Class Name	Cost of a \$10,000 investment	Costs paid as a percentage of a \$10,000 investment
Institutional shares	\$124	1.15%

How did the Fund perform last year and what affected its performance?

The Fund's Institutional Shares returned 15.37% for the trailing twelve months ended July 31, 2024, outperforming the MSCI World Equal Weighted Net Total Return Index (the "benchmark"), which returned 9.86%, and underperforming the MSCI World Investable Market Net Total Return Index, which returned 17.55%. This Fund is a high-conviction portfolio of fewer than 50 names, constructed through bottom-up stock selection, and it is not managed or constrained to a benchmark.

Equities generally experienced strong positive returns over the period, boosted by falling inflation, resilient economic data, and expectations for lower interest rates. Mega-capitalization and growth stocks outperformed, with swelling enthusiasm around artificial intelligence (AI) driving particularly strong results for large technology stocks.

Several of the top individual contributors to the Fund's performance relative to the benchmark were Industrials sector companies in Domini's 'Sustainable Communities' theme, including building systems contractor Comfort Systems USA and Dutch sustainable design and engineering firm Arcadis; as well as Information Technology sector companies in Domini's 'Digital Divide' theme, including cybersecurity companies CrowdStrike and Palo Alto Networks. Fund investments that detracted from performance during the twelve-month period included several Health Care sector companies in Domini's 'Health and Well-Being' theme, including medical device makers Inspire Medical Systems and Dexcom, as well as companies in Domini's 'Low-Carbon Transition' theme, including renewable energy and energy efficiency company Ameresco and electric vehicle manufacturer Tesla.

Top Absolute Contributors ↑

Sectors:

Industrials (overweight)
Information Technology (overweight)
Financials (underweight)

Stocks:

CrowdStrike Holdings, Inc. (overweight)
Comfort Systems USA, Inc. (out-of-benchmark)
Arcadis N.V. (out-of-benchmark)

Top Absolute Detractors ↓

Sectors:

Financials (underweight)
Consumer Discretionary (underweight)
Energy (excluded)

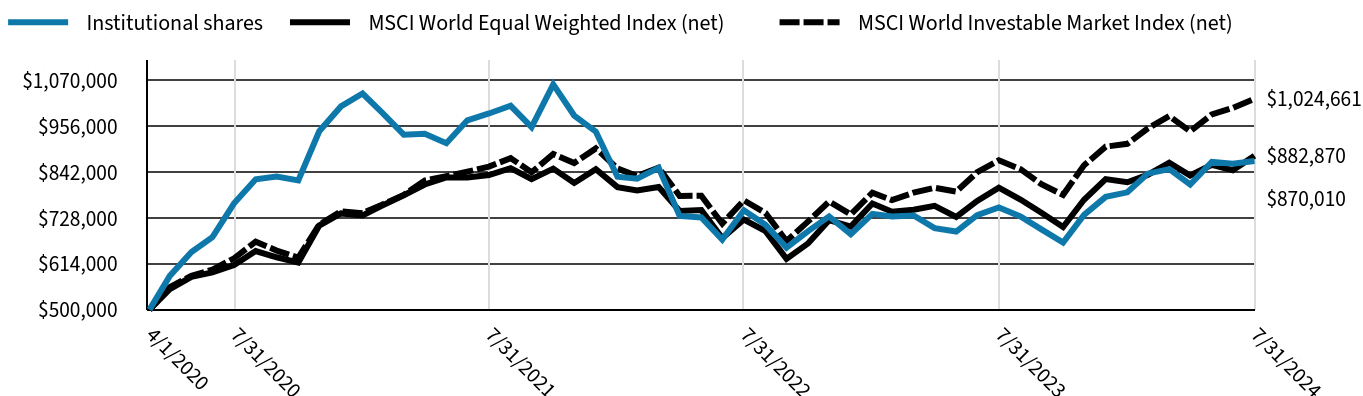
Stocks:

Inspire Medical Systems, Inc. (out-of-benchmark)
Tesla, Inc. (overweight)
STMicroelectronics N.V. (overweight)

How has the Fund performed?

Keep in mind that the Fund's past performance is not a good predictor of how the Fund will perform in the future. The graph and table do not reflect the deduction of taxes that a shareholder would pay on Fund distributions or redemption of Fund shares.

CUMULATIVE RETURNS OF A HYPOTHETICAL \$500,000 INVESTMENT (as of 7/31/2024)



Average Annual Total Returns (as of 7/31/24)

Name	1 Year	Since Inception (4/1/20)
Institutional shares	15.37%	13.64%
MSCI World Equal Weighted Index (net)	9.86%	14.01%
MSCI World Investable Market Index (net)	17.55%	17.99%

Visit domini.com/performance for the most recent performance information.

Key Fund Statistics

The following table outlines certain key Fund statistics as of the end of the reporting period:

Fund's net assets	\$36,490,552
Total number of portfolio holdings	44
Portfolio turnover rate	45%
Total advisory fees paid	\$286,956

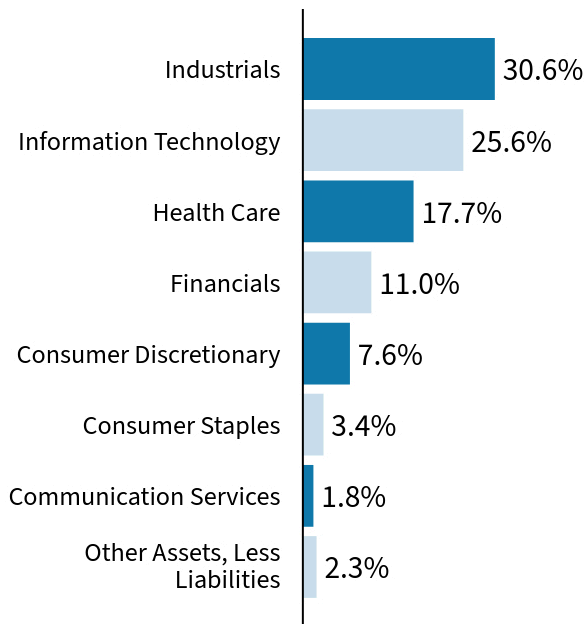
What did the Fund invest in?

The following table identifies the Fund's top ten portfolio holdings as of the end of the reporting period:

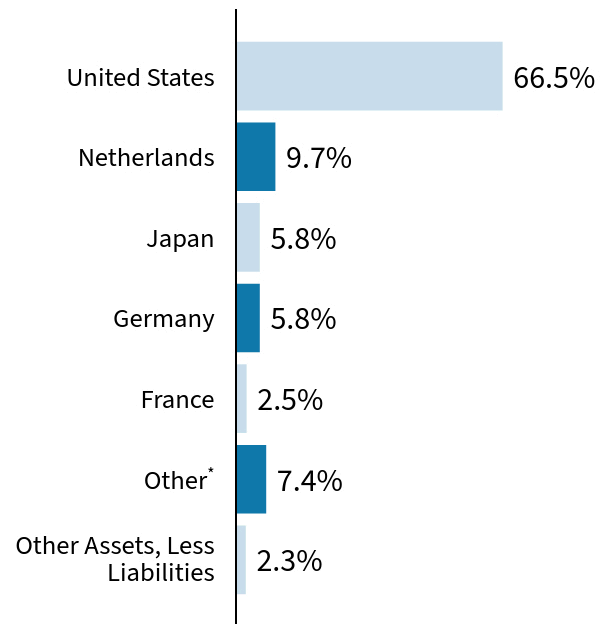
TOP TEN HOLDINGS (% of net assets)

Palo Alto Networks, Inc.	4.4%
Muenchener Rueckversicherungs-Gesellschaft AG in Muenchen	4.3%
Schneider Electric SE	3.6%
Veralto Corp.	3.5%
Wolters Kluwer NV	3.5%
GSK PLC	3.4%
ASML Holding NV	3.3%
Hologic, Inc.	3.2%
Halozyme Therapeutics, Inc.	3.2%
Resona Holdings, Inc.	3.1%

SECTOR ALLOCATION (% of net assets)



GEOGRAPHICAL ALLOCATION (% of net assets)



* Amounts represent investments in countries less than 2% of net assets

Additional Information

You can find additional information on the Fund’s website, domini.com/funddocuments, including its:

- Prospectus
- Fund holdings
- Financial information
- Proxy voting information

You can also request this information by contacting us at 1-800-582-6757.



Scan for more information