



Domini International Opportunities FundSM



For over 20 years, Domini has been working to change the way the world invests. Through the pioneering use of environmental and social standards in our investment process, we helped catalyze the dialogue on corporate social responsibility.

Our countless engagements with companies and policymakers have helped change many unsustainable practices. We remain a persistent voice for change in capital markets.

Introducing the Domini International Opportunities FundSM

We are excited to offer investors a new opportunity to make a difference around the world with the **Domini International Opportunities Fund** (RISEX). This newest addition to the Domini Funds family is dedicated to investing in companies that demonstrate peer-relative **environmental and social leadership throughout developed international markets**, in addition to a select group of innovative companies providing needed **solutions to global sustainability challenges**.

At Domini, we seek investments that align with our fundamental goals of universal human dignity and ecological sustainability. Guided by our Impact Investment Standards, we believe we can build differentiated investment portfolios that create long-term, sustainable value for our fund shareholders, our planet, and our global community.

Today, global stock markets offer thousands of investment opportunities. With the Domini Impact Equity Fund, we developed a unique strategy to capture the strength of the U.S. economy through a portfolio of companies with strong peer-relative environmental and social performance in the U.S. The International Opportunities Fund provides a similar strategy for investing internationally, offering shareholders the opportunity to benefit from **broad international portfolio diversification** and play a larger role in **promoting human rights and environmental sustainability around the world**.

Capture a world of investment opportunity and help build a better future for all with the Domini International Opportunities Fund.



What does the Fund invest in?

Impact investors apply environmental and social standards to their portfolios to ensure their investments are aligned, not only with their own personal financial goals, but also with our shared goals for a more sustainable future. They seek to avoid investing in businesses that harm our environment and communities and instead seek investments that create value for them. Increasingly, impact investors are also seeking to play a more direct role in financing solutions that can help address specific environmental and social challenges.

The **Domini International Opportunities Fund** was designed with that investor in mind. It combines two unique investment strategies:

CORE

Domini invests across industries in a broad, diversified selection of companies that demonstrate **strong environmental and social performance relative to their peers**, as determined by our in-depth research and analysis of each company's impact.

THEMATIC SOLUTIONS

Domini adds a select number of high-conviction investments that provide opportunistic exposure to solution-oriented companies that support our **sustainability themes**.

Through this pairing, investors gain core international equity exposure through the lens of the classic impact investor, plus opportunistic exposure to solution-oriented companies with strong long-term growth potential.

How do we identify environmental and social leaders?

Our **Impact Investment Standards** are the foundational framework that guides all of the environmental and social research and analysis for the Domini Funds. They help us identify investments that promote long-term environmental sustainability, as well as universal values of fairness, equality, justice and respect for human rights.

We evaluate each company in our investment universe on two levels. First, we seek to determine the degree to which its business model is aligned with our fundamental goals of **universal human dignity** and **ecological sustainability**. Second, we assess its relations with key stakeholders: its customers, employees, suppliers, ecosystems, local, national and global communities, and investors. Based on these evaluations, we determine if a company is eligible or ineligible for investment by the Domini Funds.

Exclusionary Screens

We have determined that there are certain lines of business that are fundamentally misaligned with our goals of universal human dignity and ecological sustainability. As with all Domini Funds, the International Opportunities Fund will not invest in any company with significant business involvement in:

Weapons & Firearms

Nuclear Power

Oil & Natural Gas

Coal & Uranium Mining

For-Profit Prisons

Tobacco

Alcohol

Gambling

For the **Core** strategy of the Domini International Opportunities Fund, we then seek to determine which of our eligible international companies have the strongest environmental and social performance relative to their industry peers. We use **industry-specific key performance indicators** to help focus our evaluations on the most important sustainability challenges and opportunities each company faces, within the context of its industry. We believe this helps us identify companies with strong management teams, forward-thinking corporate cultures, and products and services that are well-positioned to create long-term value for people, planet and profit.



How can we help finance solutions to sustainability challenges?

Through the **Thematic Solutions** strategy of the Domini International Opportunities Fund, we seek to invest in international companies of any size that provide **solution-oriented products and services to help address certain key sustainability challenges**. The combination of our industry-leading environmental and social research with thorough fundamental financial analysis helps us identify what we consider to be well-managed companies with strong long-term growth potential that are at the forefront of the transition to a more sustainable economy.

Specifically, the Thematic Solutions strategy seeks to support the following **sustainability themes**:



Accelerate the transition to a **low-carbon future**



Contribute to the development of **sustainable communities**



Ensure access to **clean water**



Support **sustainable food systems**



Promote **societal health and well-being**



Broaden **financial inclusion**



Bridge the digital divide and expand **economic opportunity**

How do we engage with companies to amplify our impact?

For over 20 years, the Domini Funds have been a consistent voice for changes in capital markets, letting companies, investors and policymakers know that our shareholders are seeking more from their investments. The Domini International Opportunities Fund leverages our industry-leading engagement experience and expertise to amplify its impact and make sure the voices of its shareholders are heard by companies around the world.

As with all Domini Funds, the International Opportunities Fund uses a combination of **engagement tools** to create impact:



Direct dialogue with corporate management teams on important environmental and social issues that matter to our shareholders, from climate change and deforestation to workers' rights and public health.



The principled and transparent use of **proxy voting** to weigh in on important governance matters, like board composition and executive compensation, as well as proposals submitted by other shareholders on environmental, social, and governance topics.



Speaking out on important **public policy** issues and participating in multi-stakeholder collaborations with other investors and civil society organizations to amplify our voices.

How is the Fund managed?

The Domini International Opportunities Fund's investment objective is to provide shareholders with **long-term total return**.

The Fund's **Core strategy is comprised of approximately 250 mid-to large-cap companies that demonstrate strong peer-relative environmental and social performance**. The Core strategy is diversified across developed international markets, primarily in Europe and the Asia-Pacific region, and across industries that meet our Impact Investment Standards. Our proprietary environmental and social research serves as the primary basis for investment selection. The strategy is market-capitalization weighted and rebalanced quarterly.

The Fund's **Thematic Solutions strategy is an unconstrained selection of solution-oriented companies helping to address our sustainability themes**. For this strategy, we may invest in companies of any size across industries and geographies. Investment selection and allocations are determined based on our conviction in each company's long-term investment potential, balanced with



near-term risk/reward opportunity, as determined by our in-depth environmental, social, and financial analysis.

Under normal circumstances, approximately 80-95% of the Fund's assets are allocated to its Core strategy, and the remaining 5-20% are allocated to Thematic Solutions. While both strategies invest primarily in developed international equity markets, a small percentage of the Fund's overall assets may be invested in equities from the United States, Canada and select emerging markets to supplement exposure to certain industries and themes.

Domini's Founder and Chair, **Amy Domini**, and Chief Executive Officer, **Carole Laible**, serve as the Fund's co-portfolio managers. They are supported by a dedicated team of impact-investment research and financial analysts. **SSGA Funds Management** serves as the Fund's submanager, responsible for implementing Domini's investment instructions for both of the Fund's strategies and managing its cash needs.





Who manages the Fund?



Amy Domini
Founder & Chair

Ms. Domini has been widely recognized as one of the leading voices for socially responsible and impact investing since the publication of her first book, *Ethical Investing*, in 1984. In 2005, Time named her to the Time 100 list of the world's most influential people. She was awarded an honorary Doctor of Business Administration degree from Northeastern University College of Law in 2006 and an honorary doctorate from Yale University's Berkeley Divinity School in 2007.

She has been the portfolio manager for Domini's separately managed accounts since 2013, co-portfolio manager of the Domini Impact Equity Fund since 2018, and co-portfolio manager of the Domini Sustainable Solutions Fund since 2020.



Carole Laible
CEO

Ms. Laible has over twenty years of impact investing experience. As the CEO of Domini Impact Investments, she is responsible for the firm's overall research and mutual funds operations. She played a key role in the launch of the Domini Impact International Equity Fund and the Domini Sustainable Solutions Fund, as well as implementation of the current investment strategies for the Domini Impact Equity Fund and the Domini Impact Bond Fund.

She has been a member on the investment team for Domini's separately managed accounts since 2013, co-portfolio manager of the Domini Impact Equity Fund since 2018, and co-portfolio manager of the Domini Sustainable Solutions Fund since 2020.

How can you invest?

The **Domini International Opportunities Fund Investor shares** will be open to investment for all current and prospective Domini Funds shareholders on **November 30, 2020**. You can open a Domini Funds account and invest online or by mail. Visit **domini.com** or call us at **1-800-582-6757** to request a prospectus and account application.

Checks should be payable to Domini Funds and mailed to P.O. Box 46707, Cincinnati, OH 45246. Checks should be accompanied by an account application or investment slip.

Please read the prospectus carefully and consider the Fund's investment objectives, risks, charges and expenses before investing.

Investor Shares Information

Ticker: RISEX

CUSIP: 257132753

Investment Minimum: \$2,500 for standard accounts; \$1,500 for retirement and education savings accounts.

Please see the Fund's prospectus for more information.

Photography by Fiona Smallwood, Mika Baumeister, Peter Nguyen, Robin Benzrihem.

Before investing, consider the Fund’s investment objectives, risks, charges and expenses. Contact us for a prospectus containing this and other information. Read it carefully.

The Domini International Opportunities Fund is not insured and is subject to foreign investing, geographic focus, country, currency, impact investing, recent events and market risks. Investing internationally involves special risks, such as currency fluctuations, social and economic instability, differing securities regulations and accounting standards, limited public information, possible changes in taxation, and periods of illiquidity. The Adviser’s evaluation of environmental and social factors in its investment selections and the timing of the Subadviser’s implementation of the Adviser’s investment selections will affect the Fund’s exposure to certain issuers, industries, sectors, regions, and countries and may impact the relative financial performance of the Fund — positively or negatively — depending on whether such investments are in or out of favor. Public health crises caused by the COVID-19 outbreak may exacerbate other pre-existing political, social and economic risks in certain countries or globally. You may lose money.

DSIL Investment Services LLC (DSILD), Distributor, Member FINRA. Domini Impact Investments LLC (Domini) is the Funds’ investment manager. The Funds are subadvised by unaffiliated entities.



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who align their money with their values.

domini.com
info@domini.com
1-800-582-6757
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