



Domini[®] Welcome Kit

Domini[®]

Investing for Good[®]

Welcome to Domini. Thank you for sharing our belief that investing can make a difference.

We hope you enjoy the following variety of materials that detail our approach to impact investing. From our investment strategies to excluded industries, you'll learn how we're harnessing the power of finance to build a better world—and how your contributions can help create positive change.

If you have any questions, don't hesitate to write to us anytime at **info@domini.com** or call us at **1-800-582-6757** from Monday through Friday, 9 a.m. to 6 p.m. ET. To open an account, access Fund performance, impact updates, and Domini news, **visit domini.com**. Let's stay in touch.

There is strength in numbers—especially in the financial world. Together, let's grow communities, inspire companies, preserve the planet, and make “investing for good” the way all investing is done.

Sincerely,



Carole Laible, CEO
CEO

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Two goals. One set of standards.

At Domini, universal human dignity and ecological sustainability are our goals. Standards are the path we take to achieve them. Our social and environmental standards help us identify strong, long-term investments across both our equity and fixed-income strategies.

Impact investing is more than a trend. It's our tradition.

Our standards have allowed us to lead impact investing before impact investing led. When you uphold standards for decades, impact investing becomes more than a trend; it becomes a tradition. One that knows that the secret to making an impact is small. It's one individual, believing. It's one community, sharing. It's one organization, listening. It's one founder, creating. It's one fund, caring. And it's all of us, coming together with a care that's mutual in funds that are too recognizing that, the power of small is the greatness of all.

To learn more, visit
domini.com/standards



People and planet: Yes. Weapons and firearms: No.

Sometimes it's just as important to know what you don't invest in as what you do. Again, our standards play a role here; as mentioned in step one, we exclude certain industries from investment. There are certain lines of business that we believe are fundamentally misaligned with our goals of universal human dignity and ecological sustainability.

Exclusionary Screens

The following businesses **do not meet Domini's Impact Investment Standards** and are not aligned with our goals of universal human dignity and ecological sustainability:



Weapons and Firearms



Nuclear Power



Fossil Fuels



For-Profit Prisons



Alcohol, Tobacco and Gambling

How do we determine whether a company is eligible for investment?



Step one:

What is the business?

First, we evaluate companies to see if their core business model is aligned with our goals. Sometimes our assessment is straightforward because our exclusionary screens lead us to eliminate certain industries all together. Sorry, big tobacco. Hello, renewable energy.

But usually, like the world, it's complicated. That's where our experience and expertise come in. We leverage our know-how to build you a portfolio of businesses that we believe on balance are addressing their key sustainability challenges. And we look to add companies that create solutions for environmental and social challenges and provide access to the underserved.

Step two:

How does the business treat those it depends on?

We look at the company's relations with its key stakeholders. How does it treat customers, employees, suppliers, investors, communities, and the natural world? No company is perfect, but we invest when we determine a company is making progress toward long-term benefits.

We believe that companies will succeed and prosper when they:



Enrich the ecosystems on which they depend



Contribute to the global community of humankind



Contribute to their local and national communities



Produce high-quality, safe, and useful products and services



Invest in the wellbeing and development of their employees



Strengthen the capabilities of their suppliers



Are transparent with their investors

“It all begins with seeing simple truths. It begins with the collective realization that the secret to making an impact is small. Together, we can each do something — and this, in the end, is everything.”

–Amy Domini

We manage a family of mutual funds for individual and institutional investors seeking to meet their financial goals while also helping to create a more just and sustainable economic system.

The Domini Impact Equity Fund

The Domini Sustainable Solutions Fund

The Domini Impact International Equity Fund

The Domini Impact Bond Fund



Together, let's continue to grow communities, inspire companies, support positive social and environmental initiatives, and make "investing for good" the way all investing is done.

To open an account, visit domini.com/open

If you have any questions, contact us at info@domini.com or 1- 800-582-6757 (M-F, 9 am - 6 pm EST).

Before investing, consider each Fund’s investment objectives, risks, charges and expenses. Contact us at 1.800.582.6757 for a prospectus containing this and other important information. Read it carefully.

An investment in the Domini Funds is not a bank deposit and is not insured. Investing involves risk, including possible loss of principal. The market value of Fund investments will fluctuate. The Domini Impact Equity Fund is subject to certain risks including impact investing, portfolio management, information, market, mid- to large cap companies’, and small-cap companies’ risks. The Domini Sustainable Solutions Fund is subject to certain risks including sustainable investing, portfolio management, information, market, mid- to large-cap companies’ and small-cap companies’ risks. The Domini Impact International Equity Fund is subject to certain risks including foreign investing and emerging markets, geographic focus, country, currency, impact investing, portfolio management, and quantitative investment approach risks. Investing internationally involves special risks, such as currency fluctuations, social and economic instability, differing securities regulations and accounting standards, limited public information, possible changes in taxation, and periods of illiquidity. These risks may be heightened in connection with investments in emerging market countries. The Domini Impact Bond Fund is subject to certain risks including impact investing, portfolio management, style, information, market, interest rate and credit risks.

The Adviser’s evaluation of environmental and social factors in its investment selections and the timing of the Subadviser’s implementation of the Adviser’s investment selections will affect a Fund’s exposure to certain issuers, industries, sectors, regions, and countries and may impact the relative financial performance of a Fund depending on whether such investments are in or out of favor. The value of your investment may decrease if the Adviser’s or Subadviser’s judgement about Fund investments does not produce the desired results. A Fund may forego some investment opportunities including investments in certain market sectors that are available to funds that do not consider environmental and social factors in their investment selections. There is a risk that information used by the Adviser to evaluate environmental and social factors, may not be readily available or complete, which could negatively impact the Adviser’s ability to evaluate such factors and Fund performance.

The Domini Funds are only offered for sale in the United States. DSIL Investment Services LLC, Distributor, Member FINRA. Domini Impact Investments LLC is the Funds’ Adviser. The Funds are subadvised by unaffiliated entities.

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